Shareholding Pattern

MEGASTAR FOODS LIMITED

General Information

Scrip code	541352
NSE Symbol	MEGASTAR
MSEI Symbol	NOTLISTED
ISIN	INE00EM01016
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2026
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2)
								No of Voting (XIV) Rights			Total as a % of (A+B+C)						
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	7	6941700			6941700	61.47%	6941700		6941700	61.47%					6941700	61.47%
(B)	Public	5896	4352000			4352000	38.53%	4352000		4352000	38.53%					4352000	38.53%
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	5903	11293700			11293700	100.00%	11293700		11293700	100.00%					11293700	100.00%

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No. Shar Under Outsta conve securi No. Warra and E etc. ((XA+XB
											No of Voting (XIV) Rights			Total as a % of Total Voting rights				
											Class eg:X	Class eg:Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family				7	6941700			6941700	61.47%	6941700		6941700	61.47%				
	VIKAS GOEL				1	2592660			2592660	22.96%	2592660		2592660	22.96%				
	VIKAS GUPTA				1	2219900			2219900	19.66%	2219900		2219900	19.66%				
	PANKAJ GOEL				1	1121054			1121054	9.93%	1121054		1121054	9.93%				
	SAT PAL GUPTA				1	302500			302500	2.68%	302500		302500	2.68%				
	SHIVANI GUPTA				1	262086			262086	2.32%	262086		262086	2.32%				
	INDIRA RANI				1	242000			242000	2.14%	242000		242000	2.14%				
	MUDIT GOYAL				1	201500			201500	1.78%	201500		201500	1.78%				
(b)	Central Government/ State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any Other (specify)																	
	Sub-Total (A)(1)				7	6941700			6941700	61.47%	6941700		6941700	61.47%				
(2)	Foreign																	
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other (specify)																	
	Sub-Total (A)(2)																	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				7	6941700			6941700	61.47%	6941700		6941700	61.47%				
B	Table III - Statement showing shareholding pattern of the Public shareholder																	
(1)	Institutions (Domestic)																	
(a)	Mutual Funds																	
(b)	Venture Capital Funds																	
(c)	Alternate Investment Funds				2	162143			162143	1.44%	162143		162143	1.44%				
	CHANAKYA OPPORTUNITIES FUND I				1	154000			154000	1.36%	154000		154000	1.36%				
(d)	Banks																	
(e)	Insurance Companies																	
(f)	Provident Funds/ Pension Funds																	
(g)	Asset reconstruction companies																	
(h)	Sovereign Wealth Funds																	
(i)	NBFCs registered with RBI																	
(j)	Other Financial Institutions																	
(k)	Any Other (specify)																	
	Sub-Total (B)(1)				2	162143			162143	1.44%	162143		162143	1.44%				
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment																	
(b)	Foreign Venture Capital Investors																	
(c)	Sovereign Wealth Funds																	
(d)	Foreign Portfolio Investors Category I				4	698495			698495	6.18%	698495		698495	6.18%				

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No. Shar Under Outsta conve securi No. Warra and E etc. ((XA+XB
											No of Voting (XIV) Rights			Total as a % of Total Voting rights				
											Class eg:X	Class eg:Y	Total					
	VISTA AXIS VCC-QUANT FUND				1	492652			492652	4.36%	492652		492652	4.36%				
(e)	Foreign Portfolio Investors Category II				1	1584			1584	0.01%	1584		1584	0.01%				
(f)	Overseas Depositories (holding DRs) (balancing figure)																	
(g)	Any Other (specify)																	
	Sub-Total (B)(2)				5	700079			700079	6.20%	700079		700079	6.20%				
(3)	Central Government / State Government(s)																	
(a)	Central Government / President of India																	
(b)	State Government / Governor																	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																	
	Sub-Total (B)(3)																	
(4)	Non-institutions																	
(a)	Associate companies / Subsidiaries																	
(b)	Directors and their relatives (excluding independent directors and nominee directors)																	
(c)	Key Managerial Personnel																	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																	
(f)	Investor Education and Protection Fund (IEPF)																	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				5670	1094634			1094634	9.69%	1094634		1094634	9.69%				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				6	343141			343141	3.04%	343141		343141	3.04%				
	HITESH GARG				1	132000			132000	1.17%	132000		132000	1.17%				
(i)	Non Resident Indians (NRIs)				64	21679			21679	0.19%	21679		21679	0.19%				
(j)	Foreign Nationals																	
(k)	Foreign Companies																	
(l)	Bodies Corporate				41	1780779			1780779	15.77%	1780779		1780779	15.77%				
	BEELINE CONSULTANCY SERVICES PRIVATE LIMITED				1	791353			791353	7.01%	791353		791353	7.01%				
	KOMALAY INVESTRADE PRIVATE LIMITED				1	476186			476186	4.22%	476186		476186	4.22%				
(m)	Any Other (specify)				108	249545			249545	2.21%	249545		249545	2.21%				
		HUF	Category		98	158466			158466	1.40%	158466		158466	1.40%				
		Trusts	Category		2	71969			71969	0.64%	71969		71969	0.64%				
		Firm	Category		8	19110			19110	0.17%	19110		19110	0.17%				
	Sub-Total (B)(4)				5889	3489778			3489778	30.90%	3489778		3489778	30.90%				

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No. Shar Under Outsta conve securi No. Warra and E etc. ((XA+XB
											No of Voting (XIV) Rights			Total as a % of Total Voting rights				
											Class eg:X	Class eg:Y	Total					
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				5896	4352000			4352000	38.53%	4352000		4352000	38.53%				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																	
	Total NonPromoter-Non Public Shareholding (C)=(C)(1)+(C)(2)																	
	Total (A+B+C2)				5903	11293700	0		11293700	100.00%	11293700		11293700	100.00%			0	0
	Total (A+B+C)				5903	11293700			11293700	100.00%	11293700		11293700	100.00%				
Disclosure of notes on shareholding pattern																		
Disclosure of notes in case of promoter holding in dematerialsed form is less than 100 percentage																		
Disclosure of notes in case of public share holding is less than 25 percentage																		
Disclosure of notes on shareholding pattern for company remarks explanatory																		

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	6.39%
As on the end of previous 1st quarter	100.00%	5.73%
As on the end of previous 2nd quarter	100.00%	2.01%
As on the end of previous 3rd quarter	100.00%	1.34%
As on the end of previous 4th quarter	100.00%	1.45%